Advantage Plus

Learn how to share titles with the shared collection
OverDrive Advantage is designed for schools and public libraries that are members of a shared collection.

With **Advantage Plus**, you can move and share titles from your Advantage collection to the shared collection.
ADVANTAGE PLUS

+ Set up by the **shared collection**.
+ **Move** or **share** eligible titles from your collection with the shared collection.
+ Maintain priority on **holds** for your own users.
+ Set up a **plan** that determines title eligibility.
+ Share eligible titles **automatically** or review **manually**.
+ Improve **title selection, availability** and **circulation** for all members of the shared collection.
How do we get started?
The shared collection **enables** Advantage Plus and selects settings.

Appropriate party creates an Advantage Plus Plan, based on settings.

See improved title availability and circulation in your shared collection!
Most common scenario

- Members of the shared collection have individual budgets to purchase Advantage collections.
- Members contribute funds to the shared collection.
Enable Advantage Plus (shared collection)
Advantage Plus details

Important details

For titles that are shared by the Advantage member with your shared collection:

- Shared titles will still belong to the Advantage member. Users of any library or school in the shared collection can borrow or place holds on these titles, but Advantage users will have priority for holds.
- Titles with active checkouts or holds can be shared if the Advantage Plus plan allows it.
- All reports will show that the shared titles belong to the Advantage member.
- Your Collection Usage reports will include holds and checkouts for all users (shared collection and Advantage).
- By default, MARC records won’t be ordered for shared titles.
- In order to share a title, the shared collection must support the title’s format.

For titles that are moved from the Advantage collection to your shared collection:

- Moved titles will belong to the shared collection. Users of any library or school in the shared collection can borrow or place holds on these titles.
- Titles will not be moved if they have active checkouts or holds.
- Your Purchase & Subscriptions reports won’t reflect moved titles. Titles originally purchased by the Advantage member will continue to appear as Advantage purchases in these reports.
- Your Collection Usage reports will reflect moved titles. After titles are moved from the Advantage collection to your shared collection, they will appear as belonging to your shared collection. However, checkouts and holds made by Advantage users before the title was moved will continue to show as Advantage checkouts and holds.
- By default, MARC records won’t be ordered for moved titles.
- In order to move a title, the shared collection must support the title’s format.
Enable Advantage Plus (shared collection)

Join Advantage Plus

Would you like to allow Advantage members' content to be shared with or moved to your shared collection?

- Yes; allow Advantage members to share their content with the shared collection.
- Yes; allow Advantage members to move their content to the shared collection.
- No; allow each Advantage member to set up their own plan.
- Yes; the shared collection will set up a plan that applies to all Advantage members.

Note: Once you save these settings, your selections can't be reversed.

SAVE  CANCEL

Join Advantage Plus

You've chosen to allow Advantage members to share content from their collections with the shared collection. You've also chosen to have the Advantage members determine which titles are eligible to be shared.

Note: Your selections can't be reversed.

Would you like to proceed?

YES  CANCEL
Advantage Plus Menu (shared collection view)

Advantage Plus

These Advantage members have set up Advantage Plus plans.

Advantage Plus plan

Your shared collection allows Advantage members to share content from their collections with the shared collection.

Titles are shared based on the Advantage Plus plan set up by the Advantage member.

These settings can't be changed.

Note: When an emoji title is shared, all copies of the title will be included.

Important details

Individual Advantage members must set up Advantage Plus plans in Marketplace to share titles.

- Shared titles will still belong to the Advantage member. Users of any library or school in the shared collection can borrow or place holds on these titles, but Advantage users will have priority for holds.
- Titles with active checkouts or holds can be shared if the Advantage Plus plan allows it.
- All reports will show that the shared titles belong to the Advantage member.
- Your Collection Usage reports will include holds and checkouts for all users (shared collection and Advantage).
- By default, MARC records won't be ordered for shared titles.
- In order to move or share a title, the shared collection must support the title's format.
1. The shared collection enables Advantage Plus and selects settings.


3. See improved title availability and circulation in your shared collection!
Make sure you sign into Marketplace with your Advantage username.
Advantage Plus Menu (Advantage member view)

Advantage Plus plan

Your Advantage Plus plan will share eligible titles in your Advantage collection with the shared collection.

You can set up your Advantage Plus plan to run automatically and share all eligible titles on your behalf. You can also run your Advantage Plus plan manually whenever you’d like to see a report of eligible titles and pick which ones you’d like to share.

Note: When an eligible title is shared, all copies of the title will be included.

Important details

• Moved titles will belong to the shared collection. Users of any library or school in the shared collection can borrow or place holds on these titles.
• Titles will not be moved if they have active checkouts or holds.
• Your Purchase & Subscriptions reports won’t reflect moved titles. Titles originally purchased by the Advantage member will continue to appear as Advantage purchases in these reports.
• Your Collection Usage reports will reflect moved titles. After titles are moved from the Advantage collection to your shared collection, they will appear as belonging to your shared collection. However, checkouts and holds made by Advantage users before the title was moved will continue to show as Advantage checkouts and holds.
• By default, MARC records won’t be ordered for moved titles. If you’d like to request MARC records for moved titles that your shared collection doesn’t own yet, please contact your Account Specialist.

⚠ Note: You can edit your plan at any time. However, once a title is shared, it cannot be reversed.
Setup for Advantage Plus plan (Advantage member)

**Advantage Plus**

**Advantage Plus plan**

Your Advantage Plus plan will share eligible titles in your Advantage collection with the shared collection.

You can set up your Advantage Plus plan to run automatically and share all eligible titles on your behalf. You can also run your Advantage Plus plan manually whenever you'd liked to see a report of eligible titles and pick which ones you'd like to share.

*Note:* When an eligible title is shared, all copies of the title will be included.

**Important details**

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*Note:* You can edit your plan at any time. However, once a title is shared, it cannot be reversed.
Setup for Advantage Plus plan (Advantage member)

Set up Advantage Plus criteria based on user demand, collection development policies, and/or scheduling.
Setup for Advantage Plus plan (Advantage member)

<table>
<thead>
<tr>
<th>Collection development policies</th>
</tr>
</thead>
<tbody>
<tr>
<td>Do you want to include all formats?</td>
</tr>
<tr>
<td>Yes: include all formats.</td>
</tr>
<tr>
<td>No: include only the following formats:</td>
</tr>
<tr>
<td>- Ebook</td>
</tr>
<tr>
<td>- Audiobook</td>
</tr>
<tr>
<td>Do you want to include all lending models?</td>
</tr>
<tr>
<td>Yes: include all lending models.</td>
</tr>
<tr>
<td>No: include only the following lending models:</td>
</tr>
<tr>
<td>- OCLC/OU</td>
</tr>
<tr>
<td>- MA: by title</td>
</tr>
<tr>
<td>- MA: by checkout</td>
</tr>
<tr>
<td>Set up criteria based on user demand, collection development policies, and/or scheduling.</td>
</tr>
</tbody>
</table>
### Setup for Advantage Plus plan (Advantage member)

<table>
<thead>
<tr>
<th>Lending models that <strong>can</strong> be shared</th>
<th>Lending models that <strong>cannot</strong> be shared</th>
</tr>
</thead>
<tbody>
<tr>
<td>One Copy/One User</td>
<td>Cost Per Circ</td>
</tr>
<tr>
<td>Metered Access (by checkout, time, or both)</td>
<td>Simultaneous Use</td>
</tr>
<tr>
<td></td>
<td>Class Sets (Schools)</td>
</tr>
</tbody>
</table>
Review titles in Advantage Plus plan (Advantage member)
Review titles in Advantage Plus plan (Advantage member)
1. The shared collection enables Advantage Plus and selects settings.


3. See improved title availability and circulation in your shared collection!
Improved title availability

Just by signing in, all users in the shared collection have access to the titles you shared through Advantage Plus!
View reports

The **Checkouts**, **Current holds**, and **Title status and usage** reports, as well as **Carts**, will show the number of shared copies (Cons/Adv) in the “Adv Plus shared” column.
View updated title details for purchasing

Number of copies from your Advantage collection that have been shared with the shared collection.

Number of copies of this title that all Advantage members have shared with the shared collection.
Resources

Learn more
Marketplace Help - help.marketplace.overdrive.com
OverDrive Help - help.overdrive.com
Resource Center - resources.overdrive.com

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THANK YOU

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